

1

Reliance Inc.

www.reliance.com

- **2023 Revenue: \$14.81 billion**
- **2022 Revenue:** \$17.03 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Scottsdale, Ariz.
- **Stocking locations:** 315+ totaling 37,000,000 square feet
- **Employees:** 15,000
- **Products:** Carbon/Alloys, Stainless flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Aluminum, Copper & Brass flat-roll, bar/rod/wire, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, bending, beveling, blasting, burning, chamfering, deburring, drilling, electropolishing, fabricating, flattening, forming, grinding, honing, machining
- **Markets Served:** non-residential construction (including infrastructure), automotive, heavy industry, semiconductors, aerospace, energy (oil & natural gas), industrial machinery, consumer products
- **Market Area:** U.S., Canada, Mexico, Australia, Europe, China, India, Malaysia, Singapore, S. Korea, Turkey, UAE

2

Ryerson Holding Corp.

www.ryerson.com

- **2023 Revenue: \$5.11 billion**
- **2022 Revenue:** \$6.323 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Chicago, Ill.
- **Stocking locations:** 114 totaling 11,000,000 square feet
- **Employees:** 4,400
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Copper/brass bar/rod/wire, structurals
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, welding
- **Markets Served:** Commercial ground transportation, metal fab and machine shops, industrial, construction, agricultural equipment, consumer durables, HVAC, oil/gas
- **Market Area:** U.S., Canada, Mexico, China

3

thyssenkrupp Materials NA

thyssenkrupp-materials-na.com

- **2023 Revenue: \$4.14 billion**
- **2022 Revenue:** n/a
- **2024 Revenue:** (projected): \$3.98 billion
- **Headquarters:** Southfield, Mich.
- **Stocking locations:** 110 totaling 13,051,234 square feet
- **Employees:** 5295
- **Products:** Carbon/Alloy, Stainless flat-roll, bar/rod/wire, structurals, plate; Aluminum, Copper/Brass flat-roll, bar/rod/wire, plate, pipe/tube
- **Services:** Cut-to-length/blanking, leveling, sawing, shearing, slitting, waterjet cutting, welding, precision cutting, fabricating, supply chain solutions
- **Markets Served:** Automotive, truck&trailer, aerospace, power distribution, home appliances, medical, semi-conductor, defense
- **Market Area:** U.S., Canada, Mexico

“ Of the Top 50 companies, 36 are headquartered east of the Mississippi River. ”

4

Kloekner Metals Corp.

www.kloeknermetals.com

- **2023 Revenue: \$4.1 billion**
- **2022 Revenue:** \$4.6 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Roswell, Ga.
- **Stocking locations:** 56
- **Employees:** 2,800
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Stainless flat-roll, plate; Aluminum flat-roll
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, welding, painting, fabricated parts and components
- **Markets Served:** Construction, automotive, HVAC, appliance, electrical equipment, power transmission, off-highway equipment, heavy machinery & equip, defense, ship building
- **Market Area:** U.S., Mexico

5

O'Neal Industries

www.onealind.com

- **2023 Revenue: \$3.6 billion**
- **2022 Revenue:** \$3.5 billion
- **2024 Revenue:** (projected): \$3.4 billion
- **Headquarters:** Birmingham, Ala.
- **Stocking locations:** 90
- **Employees:** 4,000
- **Products:** Carbon/Alloys, Stainless, Aluminum, flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, waterjet cutting, welding, re-rolling, tube manufacturing/processing, component manufacturing
- **Markets Served:** Aerospace, space, power generation, agricultural, material handling, transportation
- **Market Area:** U.S., Canada, Mexico, Europe, Asia

6

Worthington Steel

www.worthingtonsteel.com

- **2023 Revenue: \$3.4 billion**
- **2022 Revenue:** \$4.1 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Columbus, Ohio
- **Stocking locations:** 32 totaling 6,677,778 square feet
- **Employees:** 4,477
- **Products:** Carbon/Alloys flat-roll, plate
- **Services:** Cut-to-length/blanking, leveling, slitting, cold-rolling, annealing, drylube, galvanizing, acrylic coating, electrical steels
- **Markets Served:** Automotive, agriculture, construction, heavy truck, truck trailer, energy, HVAC, electric (motors and transformers)
- **Market Area:** U.S.; Canada, Mexico, India, Europe (electrical steel only)

7

Russel Metals Inc.

www.russelmetals.com

- **2023 Revenue: \$3.34 billion**
- **2022 Revenue:** \$3.895 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Mississauga, Ontario, Canada
- **Stocking locations:** 129 totaling 7,000,000 square feet
- **Employees:** 3,500
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Copper/Brass flat-roll, bar/rod/wire, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, waterjet cutting
- **Markets Served:** Construction, agricultural, oil and gas, railcar, off road equipment
- **Market Area:** Southeast, Midwest U.S.; Canada

8

Steel Technologies LLC

www.steeltechnologies.com

- **2023 Revenue: \$3.2 billion**
- **2022 Revenue:** \$3.868 billion
- **2024 Revenue:** (projected): \$3.5 billion
- **Headquarters:** Louisville, Ky.
- **Stocking locations:** 33 totaling 5,027,500 square feet
- **Employees:** 2,100
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, shearing, slitting, welding, cold rolling, annealing, configured blanking, laser coil blanking, oscillate coils, edging
- **Markets Served:** Automotive, appliance, HVAC, lawn and garden, agricultural, consumer goods, construction
- **Market Area:** U.S., Canada, Mexico

9

Alro Steel

www.alro.com

- **2023 Revenue: \$3.15 billion**
- **2022 Revenue:** \$3.47 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Jackson, Mich.
- **Stocking locations:** 73 totaling 6,200,000 square feet
- **Employees:** 3,220
- **Products:** Carbon/Alloys, Stainless, Aluminum, Copper/Brass flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, Flame/laser cutting, heat treating, sawing, shearing, waterjet cutting, milling, tube laser, grinding, press brake
- **Markets Served:** Manufacturing, construction, transportation, aerospace, energy, fabrication, automotive, mining, agriculture, medical, food service, defense
- **Market Area:** U.S., Canada

“ Sixteen companies project greater sales in 2024, while 15 project a decline ”

10

Toyota Tsusho America

www.taiamerica.com

- **2023 Revenue: \$3.04 billion**
- **2022 Revenue:** \$3.667 billion
- **2024 Revenue:** (projected): \$3.186 billion
- **Headquarters:** Georgetown, Ky.
- **Stocking locations:** 11 totaling 2,066,631 square feet
- **Employees:** 650+
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, pipe/tube; Stainless flat-roll, pipe/tube; Aluminum, Copper/Brass flat-roll
- **Services:** Cut-to-length/blanking
- **Markets Served:** Automotive, appliance, lawn and garden, solar, oil & gas, etc.
- **Market Area:** U.S., Canada, Mexico

11

Steel Warehouse

www.steelwarehouse.com

- **2023 Revenue: \$2.3 billion**
- **2022 Revenue:** \$2.3 billion
- **2024 Revenue:** (projected): \$1.6 billion
- **Headquarters:** South Bend, Ind.
- **Stocking locations:** 15 totaling 5,075,200 square feet
- **Employees:** 2,265
- **Products:** Carbon/Alloys flat-roll, plate
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, shearing, slitting, cold mill/anneal, temper passing, pickling, stretcher-level, beveling
- **Markets Served:** Construction, agricultural, heavy machinery, lawn & garden, energy, automotive, truck & trailer, solar
- **Market Area:** U.S., Canada, Mexico, Brazil

TIE

11

Triple-S Steel Holdings Inc.

www.sss-steel.com

- **2023 Revenue: \$2.3 billion**
- **2022 Revenue:** \$2.583 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Houston, Texas
- **Stocking locations:** 58 totaling 5,000,000 square feet
- **Employees:** 2,300
- **Products:** Carbon/Alloys, Stainless flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Aluminum, Copper/Brass structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, Temper mill cut-to-length, tee-splitting, shot blast & prime
- **Markets Served:** Energy, marine, capital goods manufacturing, non-residential construction
- **Market Area:** U.S., Canada, Mexico, Colombia

13

Olympic Steel Inc.

www.olysteel.com

- **2023 Revenue: \$2.22 billion**
- **2022 Revenue:** \$2.6 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Bedford Heights, Ohio
- **Stocking locations:** 47 totaling 4,400,000 square feet
- **Employees:** 2,100
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, bar/rod/wire, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, water-jet cutting, welding, tempering, stretch leveling, edging, laser punching, CNC machining, forming, shot blasting, deburring, plate rolling
- **Markets Served:** Industrial machinery, fabricators, service centers, construction, transportation equipment, agricultural/Farm equipment, furniture/fixtures/racks, appliances/electrical equipment, automotive, energy/environmental
- **Market Area:** Northeast, Southeast, Midwest, South U.S.; Canada, Mexico

14

Mill Steel Co.

www.millsteel.com

- **2023 Revenue: \$1.4 billion**
- **2022 Revenue:** \$1.65 billion
- **2024 Revenue:** (projected): 1.65 billion
- **Headquarters:** Grand Rapids, Mich.
- **Stocking locations:** 7 totaling 1,290,000 square feet
- **Employees:** 458
- **Products:** Carbon/alloys flat-roll, structurals; Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, leveling, slitting
- **Markets Served:** Automotive, construction, appliance, office furniture, oil and energy, agricultural, metal framing
- **Market Area:** U.S., Canada, Mexico

15

SPS Companies Inc.

www.spsci.com

- **2023 Revenue: \$1.34 billion**
- **2022 Revenue:** \$1.725 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Manhattan, Kan.
- **Stocking locations:** 21 totaling 2,300,000 square feet
- **Employees:** 975
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Stainless bar/rod/wire
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, welding
- **Markets Served:** Non-residential fabricators, OEMs, resellers, industrial fabricators, oil and gas end users, tower and pole end users, railcars, agriculture
- **Market Area:** U.S., Mexico

“ Castle Metals has jumped 16 spots in the last two years. ”

16

Coilplus Inc.

www.coilplus.com

- **2023 Revenue: \$1.28 billion**
- **2022 Revenue:** n/a
- **2024 Revenue:** (projected): \$1.1 billion
- **Headquarters:** Rosemont, Ill.
- **Stocking locations:** 9 totaling 1,950,000 square feet
- **Employees:** 675
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, leveling, slitting
- **Markets Served:** HVAC, appliances, construction, office furniture, automotive
- **Market Area:** Northeast, Southeast, Midwest, South, U.S.; Canada; Mexico

17

Triad Metals International

www.triadmetals.com

- **2023 Revenue: \$1.1 billion**
- **2022 Revenue:** \$1.25 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Pittsburgh, Pa.
- **Stocking locations:** 7 totaling 1,210,000 square feet
- **Employees:** 290
- **Products:** Carbon/Alloys bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Flame/laser cutting, sawing, cambering
- **Markets Served:** Service centers, structural & misc fabricators, plate & tank fabricators, OEMs
- **Market Area:** Northeast, Southeast, Midwest, South, U.S.; Canada

18

Norfolk Iron and Metal Co.

www.norfolkiron.com

- **2023 Revenue: \$1 billion**
- **2022 Revenue:** \$1.3 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Norfolk, Neb.
- **Stocking locations:** 18 totaling 2,000,000 square feet
- **Employees:** 900
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, waterjet cutting
- **Markets Served:** Agricultural, energy, sheet metal fab, truck/trailer, HVAC, construction, elevators, lighting, equipment manufacturing
- **Market Area:** Northeast, Midwest, South, West U.S.

19

Kenwal Steel Corp.

www.kenwal.com

- **2023 Revenue: \$921 million**
- **2022 Revenue:** \$1.2 billion
- **2024 Revenue:** (projected): \$875 million
- **Headquarters:** Dearborn, Mich.
- **Stocking locations:** 5 totaling 605,000 square feet
- **Employees:** 300
- **Products:** Carbon/Alloys, Aluminum flat-roll
- **Services:** Cut-to-Length/blanking, slitting, pickling, oiling
- **Markets Served:** Automotive, lawn and garden, appliance, agriculture, energy
- **Market Area:** Southeast, Midwest U.S.; Canada, Mexico

20

Castle Metals/Banner Ind.

www.castlemetals.com
www.banner-industries.com

- **2023 Revenue: \$900 million**
- **2022 Revenue:** \$585.4 million
- **2024 Revenue:** (projected): \$900 million
- **Headquarters:** Oak Brook, Ill.
- **Stocking locations:** 31 totaling 2,500,000 square feet
- **Employees:** 1,100
- **Products:** Carbon/Alloys bar/rod/wire, structurals, plate, pipe/tube; Stainless flat-roll, bar/rod/wire, plate, pipe/tube; Aluminum flat-roll, bar/rod/wire, plate; Copper/Brass bar/rod/wire
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, centerless grinding, CNC machining, ultrasonic testing, trepanning
- **Markets Served:** Aerospace, industrial and medical
- **Market Area:** U.S., Canada, Mexico, Europe, Asia

21

Wieland Metal Services

www.wieland-metalservices.com

- **2023 Revenue: \$879 million**
- **2022 Revenue:** \$855 million
- **2024 Revenue:** (projected): \$827 million
- **Headquarters:** Louisville, Ky.
- **Stocking locations:** 22 totaling 1,200,000 square feet
- **Employees:** 713
- **Products:** Carbon/Alloy bar/rod/wire; Stainless, Aluminum flat-roll; Copper/Brass flat-roll, bar/rod/wire, plate, pipe/tube
- **Services:** Cut-to-length/blanking, leveling, sawing, shearing, slitting, waterjet cutting, welding, hot tin dip, casting, bending, briquetting, chamfering, cleaning, CNC, coating, PVC applications, edging, traverse winding
- **Markets Served:** Automotive, eMobility, electronics, building & construction, oil&Gas, marine/defense, aerospace, misc. stamping, metal goods, HVAC, ordnance, signage, truck trailer, race car products, architectural
- **Market Area:** U.S., Canada, Mexico, Puerto Rico, United Kingdom

22

McNeilus Steel Inc.

www.mcneilus.com

- **2023 Revenue: \$856 million**
- **2022 Revenue:** \$989.6 million
- **2024 Revenue:** (projected): \$752 million
- **Headquarters:** Dodge Center, Minn.
- **Stocking locations:** 4 totaling 1,900,000 square feet
- **Employees:** 750
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, sawing, shearing, slitting, welding, stretcher leveling, structural/tube laser cutting, bending, tube bending, machining, blasting, painting, assembly
- **Markets Served:** Agriculture, construction, heavy equipment, energy, truck/trailer, cranes, fabricators, defense
- **Market Area:** Southeast, Midwest U.S.; Canada

23

Steel Summit Holdings Inc.

www.steelsummit.com

- **2023 Revenue: \$840 million**
- **2022 Revenue:** \$1.156 billion
- **2024 Revenue:** (projected): \$949 million
- **Headquarters:** Murfreesboro, Tenn.
- **Stocking locations:** 4 totaling 645,000 square feet
- **Employees:** 295
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll
- **Services:** Cut-to-length, leveling, shearing, slitting
- **Markets Served:** Automotive, appliance, construction, metal building, HVAC, office furniture, metal fabricators
- **Market Area:** U.S., Canada

24

Target Steel Inc.

www.targetsteel.net

- **2023 Revenue: \$783 million**
- **2022 Revenue:** \$644 million
- **2024 Revenue:** (projected): \$790 million
- **Headquarters:** Flat Rock, Mich.
- **Stocking locations:** 7 totaling 1,000,000 square feet
- **Employees:** 350
- **Products:** Carbon/Alloys flat-roll, plate; Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, flame/laser cutting, shearing, slitting, A2LA testing, PPAP, IMDS
- **Markets Served:** Automotive, agricultural, tubing, infrastructure
- **Market Area:** U.S., Canada, Mexico

25

Brown Strauss Steel

www.brownstrauss.com

- **2023 Revenue: \$775 million**
- **2022 Revenue:** \$952 million
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Aurora, Colo.
- **Stocking locations:** 10 totaling 540,000 square feet
- **Employees:** 270
- **Products:** Carbon/Alloys structurals, plate, pipe/tube
- **Services:** Sawing, cambering
- **Markets Served:** Nonresidential construction, fabricators
- **Market Area:** Midwest, South, West U.S.; Canada

26

Majestic Steel USA

www.majesticsteel.com

- **2023 Revenue: \$750 million**
- **2022 Revenue:** \$1.081 billion
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Cleveland, Ohio
- **Stocking locations:** 10 totaling 1,537,000 square feet
- **Employees:** 525
- **Products:** Carbon/Alloys flat-roll
- **Services:** Cut-to-length/blanking, leveling, shearing, slitting
- **Markets Served:** Appliance, agriculture automotive, distribution, equipment, HVAC, construction, electrical
- **Market Area:** U.S., Canada, Mexico

27

Eastern Metal Supply

www.easternmetal.com

- **2023 Revenue: \$723 million**
- **2022 Revenue:** \$822.4 million
- **2024 Revenue:** (projected): \$679 million
- **Headquarters:** Lake Worth, Fla.
- **Stocking locations:** 16 totaling 1,650,000 square feet
- **Employees:** 1,000
- **Products:** Stainless pipe/tube; Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length, leveling, sawing, shearing, welding, CNC machining, roll forming, bending, polishing, punching, drilling, tapping, sub-contractor services
- **Markets Served:** Building and construction, architectural, marine, transportation, hurricane protection, general fabrication
- **Market Area:** U.S., Canada, Mexico, Carribean, Central & South America

28

Heidtman Steel Products

www.heidtman.com

- **2023 Revenue: \$716 million**
- **2022 Revenue:** \$1.08 billion
- **2024 Revenue:** (projected): \$900 million
- **Headquarters:** Toledo, Ohio
- **Stocking locations:** 10 totaling 2,500,000 square feet
- **Employees:** 700
- **Products:** Carbon/Alloys flat-roll, pipe/tube
- **Services:** Cut-to-length/blanking, leveling, shearing, slitting, pickling, galvanizing, SCS, edging, temper pass, one pass, tubular products
- **Markets Served:** Automotive, heavy truck, agriculture, heavy equipment, HVAC, construction, solar, recreational vehicles
- **Market Area:** Northeast, Southeast, Midwest, South U.S.; Canada, Mexico

29

Lapham-Hickey Steel Corp.

www.lapham-hickey.com

- **2023 Revenue: \$650 million**
- **2022 Revenue:** \$825 million
- **2024 Revenue:** (projected): \$650 million
- **Headquarters:** Bedford Park, Ill.
- **Stocking locations:** 12 totaling 1,500,000 square feet
- **Employees:** 800
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Stainless, Aluminum bar/rod/wire
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, welding
- **Markets Served:** Consumer and Industrial durable goods
- **Market Area:** U.S., Canada, Mexico

30

Venture Steel Inc.

www.venturesteel.com

- **2023 Revenue: \$555 million**
- **2022 Revenue:** \$650 million
- **2024 Revenue:** (projected): \$590 million
- **Headquarters:** Toronto, Ontario, Canada
- **Stocking locations:** 6 totaling 630,000 square feet
- **Employees:** 400
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube; Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, sawing, shearing, slitting, welding, configured blanking, logistics, warehousing
- **Markets Served:** Automotive, transportation, construction, tubular, energy, agriculture, appliance, office furniture, racking, roofing
- **Market Area:** Northeast, Southeast, Midwest, South U.S.; Canada, Mexico

31

Ratner Steel Supply Co.

www.ratnersteel.com

- **2023 Revenue: \$550 million**
- **2022 Revenue:** \$623 million
- **2024 Revenue:** (projected): \$450 million
- **Headquarters:** Roseville, Minn.
- **Stocking locations:** 3 totaling 500,000 square feet
- **Employees:** 175
- **Products:** Carbon/Alloys flat-roll
- **Services:** Cut-to-Length, shearing, slitting
- **Markets Served:** Distributors, fabricators, truck bodies
- **Market Area:** Southeast, Midwest, South, West U.S.: Canada

32

Friedman Industries

www.friedmanindustries.com

- **2023 Revenue: \$508 million**
- **2022 Revenue:** n/a
- **2024 Revenue:** (projected): n/a
- **Headquarters:** Longview, Texas
- **Stocking locations:** 6 totaling 842,900 square feet
- **Employees:** 263
- **Products:** Carbon/Alloys flat-roll, plate, pipe/tube
- **Services:** Cut-to-length/blanking, leveling, temper passing
- **Markets Served:** Metal building, railcars, containers, truck trailer, laser & fabricators, heavy equip, storage tanks, distributors, API & ASTM tubular products
- **Market Area:** Southeast, Midwest, South, West U.S.

33

TIE

Eaton Steel Bar Co.

www.eatonsteel.com

- **2023 Revenue: \$500 million**
- **2022 Revenue:** \$550 million
- **2024 Revenue:** (projected): \$500 million
- **Headquarters:** Oak Park, Mich.
- **Stocking locations:** 6 totaling 1,000,000 square feet
- **Employees:** 350
- **Products:** Carbon/Alloy bar/rod/wire
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, sawing, shearing, quench & temper heat treating
- **Markets Served:** Automotive, agricultural, heavy equipment, heavy truck & trailer, energy, lawn and garden, defense, fasteners, material handling
- **Market Area:** U.S., Canada, Mexico

“ Last year's No. 38 company, American Alloy Steel, was acquired by Reliance this year. ”

TIE

33

Flack Global Metals

www.flackglobalmetals.com

- **2023 Revenue: \$500 million**
- **2022 Revenue:** \$600 million
- **2024 Revenue:** (projected): \$650 million
- **Headquarters:** Scottsdale, Ariz.
- **Stocking locations:** 1 totaling 60,000 square feet
- **Employees:** 78
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, structurals, plate; Copper/Brass flat-roll
- **Services:** Cut-to-length/blanking, leveling, slitting, painting
- **Markets Served:** Metal Building Components, roofing & siding, studs, trusses, racking, HVAC, domestic & commercial equipment, agricultural equip., commercial and residential doors
- **Market Area:** U.S., Canada, Mexico

35

Farwest Steel Corp.

www.farweststeel.com

- **2023 Revenue: \$401 million**
- **2022 Revenue:** \$437 million
- **2024 Revenue:** (projected): \$415 million
- **Headquarters:** Eugene, Ore.
- **Stocking locations:** 14 totaling 1,100,000 square feet
- **Employees:** 700
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser-cutting, leveling, sawing, shearing, welding, forming
- **Markets Served:** Manufacturers, fabricators, transportation, energy, construction, wood products
- **Market Area:** West U.S.

36

Adelphia Metals LLC

www.adelphiametals.com

- **2023 Revenue: \$386 million**
- **2022 Revenue:** \$376 million
- **2024 Revenue:** (projected): \$325 million
- **Headquarters:** Cherry Hill, N.J., New Prague, Minn.
- **Stocking locations:** 20
- **Employees:** 21
- **Products:** Carbon/Alloys bar/rod/wire
- **Markets Served:** Steel Rebar, epoxy rebar, Galvabar, fiberglass rebar, wire mesh
- **Market Area:** U.S., Canada, Mexico

37

Trident Steel Corp.

www.tridentsteel.com

- **2023 Revenue: \$351 million**
- **2022 Revenue:** \$255 million
- **2024 Revenue:** (projected): \$124 million
- **Headquarters:** St. Louis, Mo
- **Stocking locations:** 11
- **Employees:** n/a
- **Products:** Carbon/Alloys pipe & tube
- **Services:** Heat treating
- **Markets Served:** Oil&Gas, explorators, midstream & gathering
- **Market Area:** Southeast, Midwest, South, West U.S.

38

State Steel

www.statesteel.com

- **2023 Revenue: \$345 million**
- **2022 Revenue:** n/a
- **2024 Revenue:** (projected): n/a
- **Headquarters:** Sioux City
- **Stocking locations:** 6 totaling 700,000 square feet
- **Employees:** 350
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, sawing, shearing, press, forming
- **Markets Served:** Agriculture, transportation, utility
- **Market Area:** Midwest U.S.

39

Concrete Reinforcing Products

www.crpsteel.com

- **2023 Revenue: \$336 million**
- **2022 Revenue:** \$437 million
- **2024 Revenue:** (projected): \$225 million
- **Headquarters:** Sunrise, Fla.
- **Stocking locations:** 15
- **Employees:** 18
- **Products:** Carbon/Alloys bar/rod/wire
- **Services:** Distribution
- **Markets Served:** Rebar fabrication, post tension PC strand, precast PC strand
- **Market Area:** U.S.

40

Jemison Metals

www.jemisonmetals.com

- **2023 Revenue: \$297 million**
- **2022 Revenue:** \$433 million
- **2024 Revenue:** (projected): \$302 million
- **Headquarters:** Birmingham, Ala.
- **Stocking locations:** 7 totaling 742,000 square feet
- **Employees:** 182
- **Products:** Carbon/Alloys, Stainless flat-roll
- **Services:** Cut-to-length/blanking, flame/laser cutting, leveling, slitting, welding
- **Markets Served:** HVAC, appliance, energy distribution, power generator, agricultural
- **Market Area:** Northeast, Southeast, South U.S.

41

McNichols Co.

www.mcnichols.com

- **2023 Revenue: \$290 million**
- **2022 Revenue:** \$310 million
- **2024 Revenue:** (projected): \$305 million
- **Headquarters:** Tampa, Fla.
- **Stocking locations:** 19 totaling 740,000 square feet
- **Employees:** 330
- **Products:** Carbon Steel/Alloys, Stainless, Aluminum, Copper & Brass flat-roll, expanded and perforated metals, wire mesh, grating
- **Services:** Sawing, shearing, welding
- **Markets Served:** Distribution, construction, metal fabrication, manufacturing, architectural
- **Market Area:** U.S., Canada

42

American Piping Products

www.amerpipe.com

- **2023 Revenue: \$250 million**
- **2022 Revenue:** \$280 million
- **2024 Revenue:** (projected): \$250 million
- **Headquarters:** Chesterfield, Mo.
- **Stocking locations:** 4 totaling 45 acres
- **Employees:** 110
- **Products:** Carbon/Alloys, Stainless pipe/tube
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, sawing, profiling, beveling, etc.
- **Markets Served:** Oil & gas, construction, industrial manufacturing, commercial HVAC, datacenters, power, petrochemical, paper & pulp, shipbuilding, alternative energy
- **Market Area:** U.S., Canada, Mexico

43

Horizon Steelwww.horizonsteel.com

- **2023 Revenue: \$248 million**
- **2022 Revenue:** \$189 million
- **2024 Revenue:** (projected): \$250 million
- **Headquarters:** Wheeling, Ill.
- **Stocking locations:** 2 totaling 200,000 square feet
- **Employees:** 94
- **Products:** Carbon/Alloys, Stainless, Aluminum, Copper & Brass flat-roll
- **Services:** Cut-to-length /blanking, leveling, slitting
- **Markets Served:** Automotive, solar, agriculture
- **Market Area:** U.S., Canada, Mexico

44

O'Brien Steel Service Co.www.obriensteel.com

- **2023 Revenue: \$235 million**
- **2022 Revenue:** \$250 million
- **2024 Revenue:** (projected): \$225 million
- **Headquarters:** Peoria, Ill.
- **Stocking locations:** 4 totaling 625,000 square feet
- **Employees:** 315
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Flame/laser cutting, heat treating, sawing, shearing, welding, tube laser, forming, machining, fabrication, painting
- **Markets Served:** Heavy equipment manufacturers, agricultural, construction, fabricators
- **Market Area:** Midwest U.S.

45

Esmark Steel Groupwww.esmarksteelgroup.com

- **2023 Revenue: \$205 million**
- **2022 Revenue:** \$575 million
- **2024 Revenue:** (projected): \$185 million
- **Headquarters:** Chicago Heights, Ill.
- **Stocking locations:** 4 totaling 400,000 square feet
- **Employees:** 300
- **Products:** Carbon/Alloys flat-roll, plate
- **Services:** Cut-to-length/blanking, flame/laser cutting, heat treating, leveling, sawing, shearing, slitting, waterjet cutting, welding, tin plating and fabrication
- **Markets Served:** OEMs, automotive, building and construction, appliances, containers, racks and shelving, canning industries
- **Market Area:** U.S., Canada, Mexico, Europe

“ The mean Top 50 service center has 28 locations, but the median operates just 10. ”

46

Cambridge-Lee Industries LLCwww.camlee.com

- **2023 Revenue: \$196 million**
- **2022 Revenue:** \$200 million
- **2024 Revenue:** (projected): N/A
- **Headquarters:** Reading, Pa.
- **Stocking locations:** 11
- **Employees:** 39
- **Products:** Stainless flat-roll; Aluminum bar/rod/wire; Copper/Brass flat-roll, bar/rod/wire, plate, pipe/tube
- **Services:** Sawing
- **Markets Served:** Electrical distribution, architectural, welding
- **Market Area:** U.S., Canada, Mexico

47

Ranger Steel Services, LPwww.rangersteel.com

- **2023 Revenue: \$170 million**
- **2022 Revenue:** \$170 million
- **2024 Revenue:** (projected): \$150 million
- **Headquarters:** Houston, Texas
- **Stocking locations:** 4
- **Employees:** 22
- **Products:** Carbon/Alloys plate
- **Services:** Grade verification, additional mechanical testing, charpy v-notch testing, straight line burning, delivery
- **Markets Served:** Fabricators, ship building, oil & gas, mining, light & heavy industrial & commercial construction, service centers
- **Market Area:** U.S., Canada, Mexico

48

Sabel Steel Serviceswww.sabelsteel.com

- **2023 Revenue: \$163 million**
- **2022 Revenue:** \$163 million
- **2024 Revenue:** (projected): \$170 million
- **Headquarters:** Montgomery, Ala.
- **Stocking locations:** 9 totaling 420,000 square feet
- **Employees:** 285
- **Products:** Carbon/Alloy, Stainless, Aluminum flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Flame/laser cutting, sawing, shearing, welding, forming, punching, drilling, painting
- **Markets Served:** Construction, transportation, oil&gas, mining, chemical, agriculture, forestry
- **Market Area:** Southeast, South U.S.

49

Galvaprime S.A. DE C.V.

www.galvaprime.com

- **2023 Revenue: \$143 million**
- **2022 Revenue:** \$172 million
- **2024 Revenue:** (projected): \$171 million
- **Headquarters:** Santa Catarina, Nuevo Leon, Mexico
- **Stocking locations:** 1 totaling 150,000 square feet
- **Employees:** 220
- **Products:** Carbon/Alloys, Stainless, Aluminum flat-roll
- **Services:** Cut-to-length/blanking, shearing, slitting
- **Markets Served:** Automotive, home appliances, HVAC, electrical equipment
- **Market Area:** Mexico

50

Benjamin Steel Co. Inc.

www.benjaminsteel.com

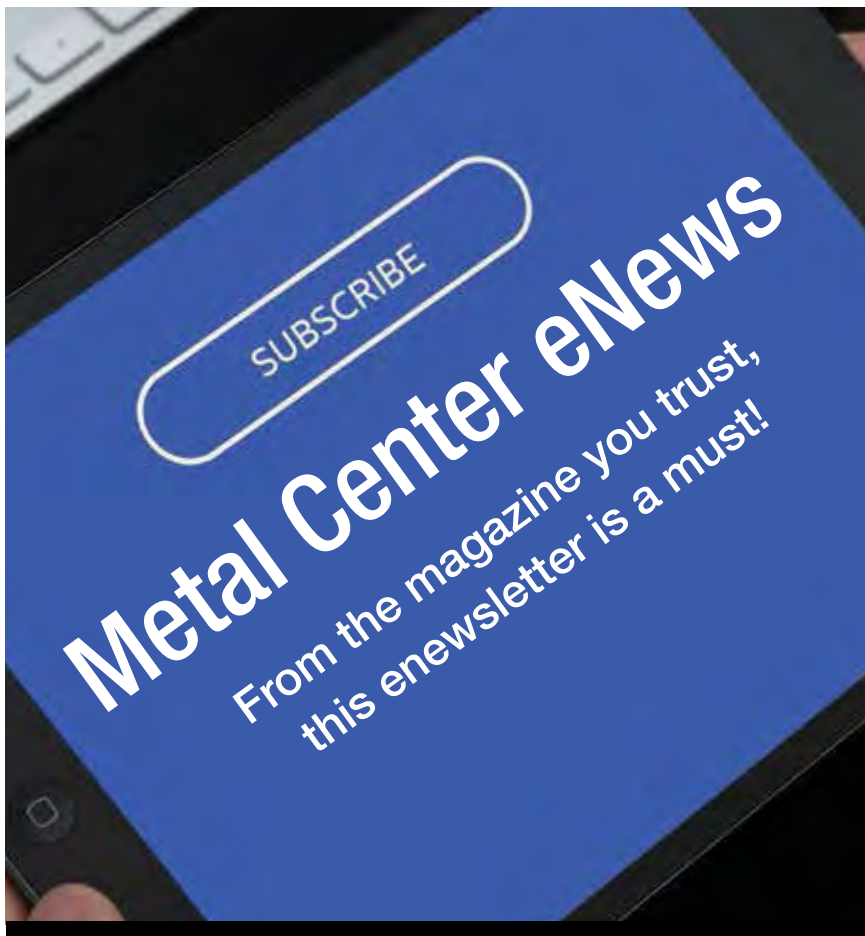
- **2023 Revenue: \$142 million**
- **2022 Revenue:** \$160 million
- **2024 Revenue:** (projected): \$150 million
- **Headquarters:** Springfield, Ohio
- **Stocking locations:** 4 totaling 425,000 square feet
- **Employees:** 220
- **Products:** Carbon/Alloys flat-roll, bar/rod/wire, structurals, plate, pipe/tube
- **Services:** Flame/laser cutting, sawing, shearing, angle punching, tapping, part marking, 3D laser & plasma cutting
- **Markets Served:** Fabricated metal products, machinery manufacturing, agriculture, manufacturing, energy, auto, construction
- **Market Area:** U.S. Great Lakes Region: OH, IN, KY, MI

About the List

The only respondents that fell outside the Top 50 this year were Almetals of Wixom, Mich., and Century Metals, Miami Gardens, Fla.

Notable non-respondents were Samuel, Son & Co. Ltd., Oakville, Ontario; Owen Metals Group, Carter Lake, Iowa; and American Alloy Steel, Houston.

MCN invites all North American companies with \$75 million in revenue to submit their forms.



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